



THE 2014 DEALMAKERS' AWARDS WINNERS

I. M&A DEAL OF THE YEAR

M&A DEAL OF THE YEAR (Over \$1 Billion)

Vodafone's Realization of US\$130bn for its 45% Interest in Verizon Wireless

UBS
Guggenheim
Slaughters & May
Vodafone
WLRK

M&A DEAL OF THE YEAR (Over \$100mm to \$1 Billion)

Acquisition of Helios d.d. by Ring International Holding

EquityGate Advisors GmbH
Abanka Vipava
Banka Celje
BNP Paribas
Delniski Triglav Steber Global
Gorenjska Banka
Helios d.d.
Intralinks
Jadek & Pensa
Modra Zavarovalnica
NFD 1 Delniski investicijski
NKBM
Nova Ljubljanska Banka
Primorski Skladi
Probanka
SOD
Zavarovalnica Triglav



M&A DEAL OF THE YEAR (Between \$10mm to \$100mm)

Sale of Eurocamp to Homair Vacances S.A.

Lincoln International
Easton Corporate Finance
Eversheds
PwC
Taylor Wessing

II. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR (Over \$1 Billion)

Acquisition of Grohe by Lixil

Acxit Capital Management
Clifford Chance LLP
BNP Paribas
Credit Suisse
DLJ Merchant Banking Partners
Goldman Sachs
Grohe AG
Lixil Group Corporation
Morgan Stanley
Texas Pacific Group
Weil, Gotshal & Manges LLP

CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR (Under \$1 Billion)

Acquisition of Compass Computer Consultants
Ltd by Advanced Computer Software Group Plc

BCMS
ACS Group Plc
Advanced Computer Software Group Plc
AGP Chartered Accountants
BCMS Corporate
BCMS Dataroom
Compass Computer Consultants Ltd.
Hill Dickinson LLP
KPMG
Mundays

III. CROSS-BORDER DEAL OF THE YEAR

Acquisition of Frank Mohn AS by Alfa Laval AB

Saga Corporate Finance
Admincontrol
Alfa Laval
BAHR
EY
Frank Mohn AS
PwC
Saga Corporate Finance
Schjødt
SEB

IV. RESTRUCTURING DEAL OF THE YEAR

Restructuring of ZIM Integrated Shipping Services Ltd.

Evercore
AMA Capital Partners
Blackstone
Fischer Behar Chen Well Orion & Co.
GKH
Houlihan Lokey
Ince & Co.
Jefferies
Linklaters
Lipa Meir
S. Friedman & Co.
Sullivan & Cromwell
Watson, Farley & Williams
ZIM Integrated Shipping Services Ltd.

V. DEAL FINANCING OF THE YEAR

Equity and Debt Financing Deal of the Year

BBVA Contingent Convertible Securities

Garrigues
Barclays
BBVA
Linklaters
Morgan Stanley

VI. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

Acxit Capital Management GmbH

Private Equity Firm of the Year

Lloyds Development Capital

Law Firm of the Year

Sullivan & Cromwell

Investment Banking Firm of the Year

Deloitte

Lender Firm of the Year

Ares Management Ltd

VII. SECTOR DEAL OF THE YEAR

Healthcare/Life Sciences Deal of the Year

Acquisition of Forest Laboratories by Actavis

Greenhill & Co. International LLP
Actavis
Forest Laboratories
Fried, Frank, Harris, Shriver & Jacobson
J.P. Morgan
Latham & Watkins
Wachtell Lipton Rosen & Katz
Simpson Thacher
Skadden, Arps, Slate, Meagher & Flom LLP

Industrial Manufacturing/Distribution Deal of the Year

Acquisition of Automotive and Industrial Plastics
Business of Wicor Holdings AG by Techniplas

Foley & Lardner LLP
Allen & Overy
Baker & McKenzie LLP
Baker Tilly Virchow Krause LLP
Bär & Karrer AG
Capital Concepts International Ltd.
Eversheds Nicea
Eversheds South Africa
Graf von Westphalen
Jun He Law Offices
Kayne Credit Opportunities Fund (QP), LP
Reinhart Boerner Van Deuren s.c.
Techniplas
The Private Bank and Trust Company
Veirano Advogados
White & Case, LLP
Wicor Holding AG

Real Estate Deal of the Year

Restructuring of Project Samos

Linklaters
Samos
Sun Capital Partners

Consumer and Retail Products Deal of the Year

Acquisition of DeLeón Tequila by Diageo & Sean
Combs

CREO Capital Advisors
Bad Boy Entertainment
DeLeón Tequila
Diageo
Morgan, Lewis & Bockius LLP
PwC
Sheppard, Mullin, Richter & Hampton LLP
The Blue Flame Agency

Technology, Media, Telecom Deal of the Year (Over \$100mm)

Acquisition of Tail-f by Cisco Systems

Bowen Advisors
Gernandt & Danielsson Advokatbyrå KB
Fenwick & West LLP
Advokatfirman Lindahl



Technology, Media, Telecom Deal of the Year (Under \$100mm)

Acquisition of Controlling Stake in Systran S.A. by CSLi	Business Development Asia CSLI Davis Polk & Wardwell Deloitte PwC Systran S.A.
--	---

Energy Deal of the Year

Merger of Noble Corporation with Noble Corporation PLC and the integrated demerger of Paragon Offshore Plc from Noble	Travers Smith Noble Corporation
---	------------------------------------

Professional Services (B-to-B) Deal of the Year

Acquisition of Europa Support Services, a portfolio company of H.I.G. Capital, by Bilfinger SE	Bilfinger SE Europa Support Services H.I.G. Capital
--	---

Financial Services Deal of the Year

Sale of Pozitron to Monitise	GP Bullhound Baker & McKenzie LLP Merrill DataSite
------------------------------	--

Industrial Goods and Basic Resources Deal of the Year

Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited	Greenberg Traurig LLP Platform Acquisition Holdings Limited
---	--

Consumer Services Deal of the Year

Sale of CarTrawler to BC Partners	ECI Partners BCG Deloitte PwC McCann FitzGerald
-----------------------------------	---

#

Winners of the 2014 Dealmakers' Awards were announced at the M&A Advisor Dealmakers' Awards Ceremony in London, UK on October 22, 2014.